

Press Release



exceet Group SE
LU0472835155, WKN AOYF5P

Luxembourg, 25 July 2016 – 06:30 p.m. - exceet Group SE (the “Company”) hereby announces that the Public Warrants, none of which have to date been exercised or redeemed, will expire on 26 July 2016 and will automatically and immediately be cancelled on 27 July 2016 and that the Warrantholders will then have no further rights in respect of the Public Warrants, all in accordance with clause 9.2 of their terms and conditions.

Furthermore the Company announces that on 26 July 2016 the conversion right for holders of Class B and Class C shares contained in the articles of association of the Company will also expire. In due time the Company intends to call an extraordinary general meeting (the “EGM”) to be held later this year to resolve on the decrease of the Company’s share capital by an amount of EUR 216,000.00 from EUR 527,960.16 to EUR 311,960.16 through the cancellation of all (i) 5,210,526 redeemable Class B shares and (ii) 9,000,000 redeemable Class C shares from their holders at their accounting par value; the date of the intended EGM and the related convening notice will be published soon as they are fixed. Upon the intended cancellation of the Class B and Class C shares, the total amount of shares and voting rights in issue will be reduced and will amount to 20,523,695 shares and voting rights. Persons who will be major shareholders or otherwise fall under the relevant stipulations of the amended Luxembourg law of 11 January 2008 *on transparency requirements in relation to information about issuers whose securities are admitted to trading on a regulated market* at the time the cancellation of the Class B and Class C will become effective are reminded of their potential notification obligations under that law.

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ISIN LU0472835155 (Public Shares), Regulated Market, Prime Standard, Frankfurt/Main

exceet will announce half year results for 2016 on 8 August 2016 (after closing of the market)

About exceet

exceet is an international technology group, which is specialized in the development and production of intelligent, complex and secure electronics.